

COVER SHEET

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SEC Registration Number

S	E	M	I	R	A	R	A	M	I	N	I	N	G	A	N	D	P	O	W	E	R	
C O R P O R A T I O N																						

(Company's Full Name)

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M A K A T I C I T Y																																													

(Business Address: No. Street City/Town/Province)

John R. Sadullo (Contact Person)
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(632) 888-3000/3055 (Company Telephone Number)
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1	2	3	1
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(Fiscal Year)

1	7	-	C
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(Form Type)

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Month Day
(Annual Meeting)

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(Secondary License Type, If Applicable)

Corporate Finance Dept. Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings	
Domestic	Foreign

To be accomplished by SEC Personnel concerned

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File Number

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Document ID

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. May 5, 2015
Date of Report
2. SEC Identification No.: 91447
3. BIR Tax Identification No.: 000-190-324-000
4. SEMIRARA MINING AND POWER CORPORATION
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 2/F, DMCI Plaza, 2281 Chino Roces Avenue, Makati City
Address of principal office
- Postal Code: 1231
8. (632) 888-3000/3055 Fax No. (632) 888-3955
Issuer's telephone number, including area code
9. Semirara Mining Corporation
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock</u>
Common Shares	<u>(Outstanding)</u> 1,068,750,000
11. Indicate the item numbers reported herein: Item 9.

We refer to the news article entitled “*Semirara plans P22-B investment to expand Batangas power plant*” posted in BusinessWorld Online on the May 4, 2015. The article reported in part that:

“SEMIRARA MINING and Power Corp. plans to invest about P22 billion to undertake the second expansion of its 600-megawatt (MW) coal-fired power plant in Batangas, a top official said on the sidelines of the company’s annual stockholders’ meeting in Taguig City.

Isidro A. Consunji, Semirara chairman and chief executive officer, said the expansion will have a capacity of 350 MW and will involve an investment of ‘around P22 billion’ covering the entire project cost.

Mr. Consunji noted that the Semirara will team up with another company for the project, which will be developed by a new subsidiary.

‘It’s going to be with a major partner,’ he said, adding that the partnership will likely be structured as a 50-50 venture.

Mr. Consunji declined to give more details but noted further information will be available within 90 days.

The power plant expansion is expected to go ahead by 'early or middle of next year,' said Victor A. Consunji, president and chief operating officer.

....”

We wish to clarify that the P22-billion capital expenditure is the estimated project cost of the phase 2 expansion of the power segment for 1x350MW coal-fired power plant. We are confirming that discussion is on-going with a potential partner under a 50-50 ownership structure to be implemented by a different project company.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer : Semirara Mining and Power Corporation

Signature and Title : 
JOHN R. SADULLO
VP-Legal & Corporate Secretary

Date : May 5, 2015